



Middlesex
UNITED WAY



2025 ANNUAL REPORT



IN MEMORIAM



Harold Brown
1956 - 2025



Woodbridge “Woody” D'Oench
1931 - 2025



Charles “Chip” Stone, Jr.
1928 - 2025

In 2025, Middlesex United Way lost three extraordinary leaders whose dedication helped shape our organization across decades of service. Each served with distinction as a member of our Board of Directors and as a Campaign Chair, leaving an enduring legacy of generosity, leadership, and commitment to the well-being of our community.

Their guidance strengthened Middlesex United Way during pivotal moments in our 90-year history, and their impact continues to be felt through the lives and organizations they supported. We honor their memories with deep gratitude.





PRESIDENT'S MESSAGE

SHAWONDA S. SWAIN

As we gather for our Annual Meeting, I am filled with gratitude, pride, and deep optimism for the future of Middlesex United Way.

There is no question that the past year and the years surrounding it have tested us. Our community has faced economic uncertainty, increased demand for services, and moments that required us to stretch beyond what felt comfortable or even possible. Yet, time and again, this organization has done what it has always done best, we showed up. We adapted. We stayed rooted in our mission and unwavering in our commitment to the people of Middlesex County.

That resilience does not happen by chance. It happens because of people who give their time, their talent, and their treasure. I want to extend my heartfelt thanks to our Board of Directors for your leadership, stewardship, and steady guidance, especially during challenging moments. To our staff team: your diligence, creativity, and commitment to excellence make our impact possible every single day. You are the engine that drives this work forward. And to our donors, volunteers, partners, and supporters your belief in this mission sustains us more than you know.

While we have navigated tough terrain, I am confident that we are emerging stronger, wiser, and well-positioned for what comes next. Middlesex United Way is in a good place not because the work is finished, but because we are ready. Ready to meet the next challenge. Ready to innovate. Ready to excel in service to our community.

As we look ahead, I ask each of you to accept a simple but powerful challenge - help us engage one new person. One new donor. One new volunteer. One new advocate. One new believer in the power of collective impact. Growth happens one relationship at a time, and each of you plays a vital role in expanding this circle of care.

On a personal note, December 28th marked my fourth year serving as President and CEO of Middlesex United Way. It is truly an honor to serve Middlesex County alongside such dedicated, compassionate, and mission-driven individuals. I am grateful for the trust you place in me and for the opportunity to lead this work with you.

As we close out the year, I wish you and your loved ones health, happiness, and prosperity. I also encourage you to continue lifting those who are most vulnerable—through Middlesex United Way, your faith communities, your neighborhoods, and your everyday acts of kindness. Together, we can and will continue to build a stronger, more resilient Middlesex County for all. Thank you for walking this journey with us. The best is yet to come.

With gratitude and hope,

OUR BOARD OF DIRECTORS

2025-2026



EXECUTIVE COMMITTEE

Gary Wallace
Board Chair

Ramona Burkey
Treasurer

Stephanie Fisher
Chair, Emerging Leaders Society

Michele Boutin
Chair, Women United

Alissa DeLonge
Vice Chair &
Governance

Lakisha Hyatt
Campaign Chair

Kevin Reich
Chair, Community Impact Council

Kimberly Hogan
Meg Slater

BOARD MEMBERS

Rev. Robyn Anderson
Jon Brink
Allison Dowe
Barbara Holloman
Faith Jackson
Joshua Rivera
Kristen Roberts

HONORARY MEMBERS

Harry E. Burr
Retired

Jean Adams Shaw
Retired

Rosario A. Rizzo, Jr.
Retired

David Reynolds
Retired

William E. Wrang, III
Retired

AT LARGE MEMBERS

Kimberly Hogan
Meg Slater



MIDDLESEX UNITED WAY VOLUNTEERS

BOARD COMMITTEE VOLUNTEERS

FUNDRAISING COMMITTEE

Lakisha Hyatt, Chair
Joshua Rivera
Barbara Holloman
Kevin Reich

GOVERNANCE COMMITTEE

Alissa DeJonge, Chair
Ramona Burkey
Gary Wallace
Meg Slater



FINANCE COMMITTEE

Ramona Burkey, Chair
Allison Dowe
Brian Kelleher*

AUDIT COMMITTEE

Brian Kelleher, Chair*
Allison Dowe
Ramona Burkey



COMMUNITY IMPACT COUNCIL

Kevin Reich, Chair
Gary Wallace
Barbara Holloman
Wilfredo Nieves*
Jon Brink
Terry Mitchell*
Mary Sue Cavanaugh*

HUMAN RESOURCES COMMITTEE

Kimberly Hogan
Faith Jackson



WOMEN UNITED**

Michele Boutin, Chair
Alissa DeJonge
Barbara Holloman
Ramona Burkey
Meg Slater
Kimberly Hogan
Faith Jackson
Allison Dowe
Kristen Roberts

EMERGING LEADERS SOCIETY**

Stephanie Fisher, Chair



**NOT CURRENTLY SERVING ON THE MIDDLESEX UNITED WAY BOARD OF DIRECTORS*

***LISTS ONLY INCLUDE COMMITTEE MEMBERS WHO ARE CURRENTLY SERVING ON THE BOARD OF DIRECTORS*

PAST UNITED WAY BOARD CHAIRS



1935 Bertrand E. Spencer
 1936 E. Dudley Butler
 1937 James McConaughy/James Bunce
 1938 Rev. John O'Connor/W. W. Wilcox, Jr.
 1939 Amor P. Smith
 1940 Amor P. Smith
 1941 Rev. John O'Connor
 1942 Burton B. Fall
 1943 Burton B. Fall
 1944 J. Alfred C. Dodd
 1945 J. Alfred C. Dodd
 1946 Vincent R. Kiernan
 1947 Elmer E. Schattschneider
 1948 G. Eugene Goundrey
 1949 G. Eugene Goundrey
 1950 William F. Briggs
 1951 William F. Briggs
 1952 Howard B. Smith
 1953 John W. Goodrich
 1954 John W. Goodrich
 1955 Arthur J. Connell
 1956 Christie E. McLeod, MD
 1957 Walter P. Staniszewski
 1958 William C. Langley
 1959 Donald C. Davis
 1960 William J. O'Brien
 1961 Nathan I. Shapiro
 1962 Nathan I. Shapiro
 1963 Richard J. O'Brien
 1964 Vincent A. Amato

1965 John B. Newman
 1966 Morton W. Briggs
 1967 Woodbridge A. D'Oench
 1968 Clifford R. Carlson
 1969 Robert B. Brainard, Jr.
 1970 George B. Raymond
 1971 George B. Raymond
 1972 Kenneth T. Hampton
 1973 Kenneth T. Hampton
 1974 Paul S. Carrier, Jr.
 1975 William H. Chadwick
 1976 William H. Chadwick
 1977 Frank J. Sutkowski
 1978 Betty Matteo
 1979 Betty Matteo
 1980 Daniel W. Potter
 1981 Gordon B. McWilliams
 1982 Gordon B. McWilliams
 1983 Patrick J. Crowley
 1984 Patrick J. Crowley
 1985 Ralph H. Shaw, II
 1986 Ralph H. Shaw, II
 1987 Ralph H. Shaw, II
 1988 Norton W. Cann
 1989 Norton W. Cann
 1990 William J. Russell
 1991 William J. Russell
 1992 Barbara M. Weiss
 1993 Barbara M. Weiss
 1994 Jean Adams Shaw

1995 Jean Adams Shaw
 1996 Rosario Rizzo
 1997 Rosario Rizzo
 1998 Jane S. McMillan
 1999 Andrew P. Rapp
 2000 Andrew P. Rapp
 2001 David L. Reynolds
 2002 David L. Reynolds
 2003 John Biddiscombe
 2004 John Biddiscombe
 2005 Kelly Smith
 2006 Kelly Smith
 2007 William E. Wrang, III
 2008 William E. Wrang, III
 2009 Faith M. Jackson
 2010 Faith M. Jackson
 2011 Gary Simonsen
 2012 Gary Simonsen
 2013 Clifford O. Straub
 2014 Clifford O. Straub
 2015 William Holder
 2016 William Holder
 2017 Patricia Charles
 2018 Patricia Charles
 2019 Scott Carlson
 2020 Scott Carlson
 2021 Kimberly Hogan
 2022 Kimberly Hogan
 2023 Meg Slater
 2024 Meg Slater

PAST UNITED WAY CAMPAIGN CHAIRS



1935 Charles R. Hoover
1936 Elmer S. Hubbell
1937 Rev. Marion J. Creegar
1938 Rev. John O'Connor
1939 Rev. John O'Connor
1940 Rev. John O'Connor
1941 Ansel A. Packard
1942 Rev. George L. Whitney
1943 Elmer E. Schattschneider
1944 Vincent R. Kiernan
1945 Rev. George L. Withey
Vincent Keirnan
1946 Rev. Edward J. McKenna
1947 Rev. Alvin D. Johnson
1948 G. Albert Hill
1949 William F. Briggs
1950 Arthur J. Connell
1951 Howard B. Smith
1952 John W. Goodrich
1953 Richard F. Murray, Jr.
1954 Donald C. Davis
1955 Christie E. McLeod, MD
1956 William C. Langley
1957 William J. O'Brien, Jr.
1958 Creighton F. Magoun
1959 Ernest H. Nelson
1960 Nathan I. Shapiro
1961 John W. Macy, Jr.
1962 Richard J. O'Brien
1963 Vincent A. Amato
1964 John B. Newman

1965 Morton W. Briggs
1966 Woodbridge A. D'Oench
1967 Clifton R. Carlson
1968 Robert B. Brainard, Jr.
1969 George B. Raymond
1970 Everett G. Patterson
1971 Kenneth T. Hampton
1972 Richard R. Carella
1973 Eugene R. O'Brien
1974 William H. Chadwick
1975 Anthony S. Marino
1976 Frank J. Sutkowski
1977 Betty Matteo
1978 Chester A. Tibbetts
1979 Daniel W. Potter
1980 Gordon B. McWilliams
1981 Ralph H. Shaw, II
1982 Patrick J. Crowley
1983 Howard F. Kelley
1984 Barbara J. Maynard
1985 Norton W. Cann
1986 David M. Royston
1987 Harold Brown
1988 Joseph E. Milardo, Jr.
1989 James E. Coppage
1990 Charles "Chip" Stone, Jr.
1990-91 Donald M. Russell
1991-92 Robert G. Kiely
1992-93 Rick Bellows
1993-94 Ralph Shaw, II
Jean Shaw
1994-95 Edward McMillan
Jane McMillan
1995-96 John Beckert

1996-97 Harry Eben Burr
1997-98 Frank Sumpter
1998-99 David Audette
1999-00 Donald B. Wilbur
2000-01 Robert G. Kiely
2001-02 Peter Patton
2002-03 William Ryczek
2003-05 Wilfredo Nieves
2004-05 William E. Wrang, III
2005-06 Harry Eben Burr
2006-07 David L. Reynolds
2007-08 Gary Simonsen
2008-09 Deborah Bochain
2009-10 David Giuffrida
2010-11 Chandler J. Howard
Larry McHugh
Michael Roth
2011-12 Harry Eben Burr
Arthur V. McDowell, III, MD
2012-13 Gary Gomola
2013-14 Vincent G. Capece, Jr.
2014-15 Patricia Charles
2015-16 Greg Treacy
2016-17 Kristen Roberts
2017-18 Kevin Reich
2018-20 Justin Carbonella
Toral Maher
Joe Santaniello
Meg Slater
2020 Dr. Michael Conner
2021 William Holder
2022 Duncan Olaechea
Marisol Rodriguez

COMMUNITY SERVICE AWARD

RAMONA BURKEY

Middlesex United Way is proud to honor Ramona Burkey with the 2025 Community Service Award. Burkey, a longtime volunteer with the local nonprofit, serves as the Director of Middletown's Russell Library.

The Community Service Award honors a community member who has gone above and beyond to support Middlesex United Way's work within the 15 towns it serves. It is the nonprofit's highest honor, typically presented to someone with a long-standing record of involvement in programs, initiatives, or agencies in Middlesex County.

Burkey became Director of Russell Library in 2018 and has been a prominent member of Middlesex United Way's team of volunteers ever since. She currently serves as the board's Treasurer and has been a part of the nonprofit's Women United affinity group for several years. Burkey also works closely with United Way staff to coordinate the City of Middletown's annual workplace campaign.

Over the years, Ramona has held a wide range of leadership roles, including Children's Librarian, Head of Children's Services, Assistant Library Director, and Library Director. Across each role, one constant has remained: her belief that libraries, and community institutions more broadly, must evolve to meet people where they are and respond thoughtfully to the challenges of the moment.

Prior to joining the Russell Library, she served for more than a decade as Library Director in Cheshire, Connecticut. Burkey holds degrees from both Yale University and Southern Connecticut State University, but she began her library career at just 14-years-old as a high school page in her hometown of Belfast, Maine. She now lives in Middletown with her husband, her teenage son, and three very energetic Border Collies.

Burkey's reliability, collaboration, and unwavering dedication have made a lasting impact across the 15 towns Middlesex United Way serves.



2025 HONOREES



COMMUNITY LEADERSHIP AWARD

Rev. Robyn Anderson

JUSTIN WILKIE NEXT GENERATION AWARD

Sonya Hadley and Briana Bellinger-Dawson

COMMUNITY IMPACT AWARD

STEAM Train Inc.

LIVE UNITED AWARD

Kasey Harding, Prevention Fund

Lorenzo T. Marshall, Sr.

Middletown Community Thanksgiving Project



PAST UNITED WAY AWARD WINNERS

COMMUNITY SERVICE AWARD

1949 John C. Barry	1969 John F. LaRosa	1989 Patrick J. Crowley	2011 Linda Ann Morales
1950 Mrs. Frederick S. Hurlburt	Morton W. Briggs	1990 Howard F. Kelley	2012 Wilfredo Nieves
1951 C. Eugene Goundrey	1970 Henry Sherwood, MD	1991 Donald M. Russell	2013 William Holder
1952 William F. Briggs, Sr.	1971 Clair B. Crampton, MD	1992 William J. Russell	2014 Gary Simonsen
Robert B. Brainard, Sr.	1972 Mrs. John W. Spaeth	1993 Carl A. Capello	2015 Deborah C. Bochain
J. Alfred C. Dodd	1973 Woodbridge A. D'Oench	1994 Thomas H. Stickney	2016 David Director
1953 Morris S. Wrubel	1974 Everett G. Patterson	1995 Barbara M. Weiss	2017 Clifford O. Straub
1954 Mrs. Carroll A. Campbell	1975 Robert B. Brainard, Jr.	1996 Joseph E. Milardo, Jr.	2018 Kristen Roberts
1955 Miss M. Elizabeth Murphy	1976 Andrew F. Johnson	1997 Robert J. DeJonge	2019 Matthew Stillman
1956 Frederick S. Hurlburt	Sturges G. Redfield, Jr.	1998 Rosario A. Rizzo, Jr.	2020 Jean D'Aquila
1957 Howard B. Smith	1977 Paul S. Carrier, Jr.	Ralph D. Strong, Jr.	2021 Pat Charles
1958 Christie E. McLeod, MD	1978 George B. Raymond	1999 Harry Eben Burr	2022 Kim Hogan
1959 John B. Goodrich	1979 Kathryn I. Briggs	2000 Jane S. McMillan	2023 Kevin Reich
1960 Donald C. Davis	1980 Shirley F. Shapiro	2001 John S. Biddiscombe	2024 Meg Slater
1961 Mrs. Harry B. Rosener	1981 Daniel W. Potter	2002 Donald B. Wilbur	
1962 William C. Langley	1982 Frank J. Sutkowski	2003 Andrew P. Rapp	
1963 Clair B. Crampton, MD	1983 Gordon B. McWilliams	2004 David L. Reynolds	
1964 Nathan I. Shapiro	1984 Edward D. Stites	2005 Earl S. Brown	
1965 Richard J. O'Brien	1985 Russell G. D'Oench, Jr.	2006 Douglas W. Johnson	
1966 Vincent A. Amato	1986 Richard R. Carella	2007 Faith M. Jackson	
1967 John B. Newman	1987 David M. Royston	2008 Kelly Smith	
1968 Mrs. Victor L. Butterfield	1988 Jean Adams Shaw	2009 Patti Anne Vassia	
	Ralph H. Shaw, II	2010 William E. Wrang, III	

COMMUNITY LEADERSHIP AWARD

2006 Douglas & Midge Bennett	2013 Rosa Carrero	2019 Dr. Michael Conner
2007 Arlene Rosener Mazzotta	2014 Christine Fahey	2021 Gary Wallace
2008 Reverend Moses Harvill	2015 Rob Rosenthal	2022 Pastor Moses Harvill
2010 Elizabeth Morgan	2016 Joseph Santaniello	2023 Judy Sullivan
2011 Willard McRae	2017 Lorenzo Marshall	2024 Anita Ford-Saunders
2012 Joan Youngs	2018 Cathy & Bob Boone	

COMMUNITY IMPACT AWARD

2006 Clinton Public Schools and Youth & Family Services	2012 Middletown Adult Education	2018 Columbus House
2007 Community Health Center	2013 Middlesex YMCA	2019 Child and Family Agency of Southeastern CT
2008 Amazing Grace & SSKP	2014 MARC Community Resources	2021 Gilead Community Services
2010 Partners in the Healthy Communities	2015 Shoreline Soup Kitchens & Pantries	2022 Middlesex Habitat for Humanity of CT
2011 HOPE Partnership	2016 The Coalition for Housing and Homelessness	2023 Literacy Volunteers Valley Shore
	2017 The Connection, Inc.	2024 Oddfellows Playhouse Youth Theater

TOCQUEVILLE SOCIETY PHILANTHROPY AWARD

2006 Paul & Sally McConnell	2017 Vincent Capece
2007 Peter Harding	2018 Bill & Sharon Griffin
2008 The Director Family	2019 Laura Pedersen
2010 Chandler Howard	2021 David Glidden
2011 Herb & Sherry Clark	2022 William J. Ryczek
2012 The Guilmartins	2023 David L. Reynolds
2013 Harry Eben Burr	
2014 William E. Wrang, III	
2015 John Sullivan	
2016 The Community Foundation of Middlesex County	

JUSTIN WILKIE NEXT GENERATION AWARD

2017 Kevin Harris
2018 Meghann LaFountain
2019 Eric Kane
2021 Kapildeo Singh
2022 Shanay Fulton
2023 Meg Bush
2024 Stephanie Fisher

LIVE UNITED AWARD

2022 Officer Jason Bodell (Middletown Police Department)
Audrey Livingston (Loaned Exec. from Middlesex Health)
2023 Barbara Holloman
2024 Peter Keast
Lisa Christensen

OUR FUNDED PARTNERS



2025-2026 COMMUNITY IMPACT GRANTS

Youth Opportunity

Tri-Town Youth Services Bureau
Oddfellows Playhouse Youth Theater
Police Activity League of Middletown
Northern Middlesex YMCA
Adelbrook
Westbrook Youth & Family Services

Healthy Communities

Women and Families Center
St. Vincent de Paul (Middletown)
Gilead Community Services, Inc.
Middlesex Health
Middletown Pride
Middletown Adult Education

Community Resiliency

Literacy Volunteers Valley Shore
Columbus House
HOPE Partnership
Prevention Fund**

Financial Security

Kuhn Employment Opportunities, Inc.
STEAM Train, Inc.



*Middlesex United Way also supports the state's 2-1-1 and 9-8-8 Helplines through the 2025-2026 Community Impact Grant Cycle.

**Middlesex United Way runs the Prevention Fund to assist community members with funding for security deposits, rental assistance, and other general housing needs.

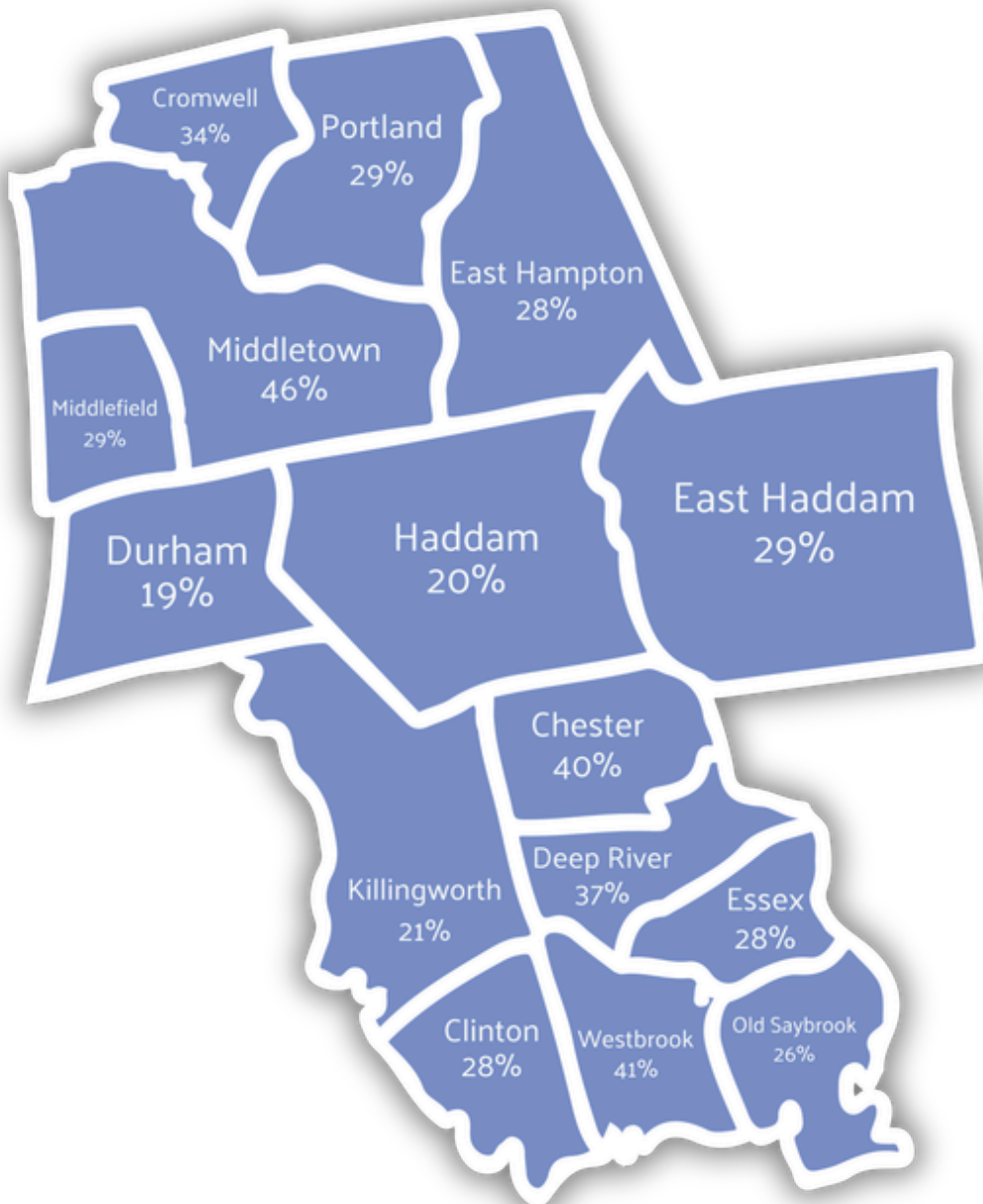
WHAT IS ALICE?

ALICE is an acronym for Asset Limited, Income Constrained, Employed – representing the growing number of single adults and families who earn less than the basic cost of living (below the ALICE threshold).



Middlesex
UNITED WAY

PERCENTAGE OF ALICE HOUSEHOLDS PER MIDDLESEX COUNTY TOWN



SCAN QR CODE TO LEARN MORE ABOUT
THE 2025 CT ALICE REPORT



WHO IS ALICE?

ALICE is all around us! Your friends, neighbors, and even family members could be struggling to make ends meet while working multiple jobs. Every hour of every day, they must choose between keeping food on the table, paying rent, clothing their children or affording the high cost of needed medications.



WHAT IS 211?

2-1-1 is a free, confidential information and referral service that connects people to essential health and human services 24 hours a day, seven days a week online and over the phone. 2-1-1 is a program of United Way of Connecticut and is supported by the State of Connecticut and Middlesex United Way.



THE IMPACT OF 2-1-1

*January 1, 2025 - December 31, 2025



CONNECTICUT

431,774 Total Calls & Requests

Top Requests:

Housing & Shelter: 29.9%

Mental Health & Addiction: 30.1%



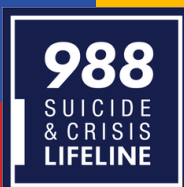
MIDDLESEX COUNTY

12,283 Total Calls & Requests

Top Requests:

Housing & Shelter: 24.0%

Mental Health & Addiction: 34.2%

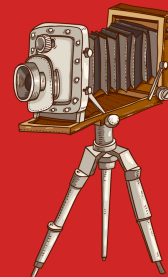


988 has been designated as the new three-digit dialing code that will route callers to the National Suicide Prevention Lifeline.

When people call, text, or chat 988, they will be connected to trained counselors that are part of the existing Lifeline network. These trained counselors will listen, understand how their problems are affecting them, provide support, and connect them to resources, if necessary.



*2-1-1 Data provided by Connecticut United Ways: CT.211counts.org.



Spotted in the Society Pages

In a nod to our Bridgerton-themed President's Ball, these photos capture the events, faces, and moments that shaped our year.





LIGHTS, CAMERA...TAKING ACTION!

In 2025, Middlesex United Way expanded its reach through local television, radio, and podcast interviews. President & CEO Shawonda S. Swain appeared on WTNH's "This Week in Connecticut" with Dennis House to highlight our community impact, while our team also shared our story through the "Birdies for Charity" fundraiser on WFSB. Our team also joined WESU 88.1FM for a radio interview ahead of Wesleyan's employee campaign.

Scan the QR code to watch the segments.



PM: OPENING RECEPTION w/ANGELA WILLIAMS
for refreshments, beverages, and mingling in the main
rm!



UNITED WAY CONFERENCES

During the summer of 2025, members of the Middlesex United Way team participated in national United Way conferences and advocacy efforts.

Staff attended the United Way "Together We Thrive" Conference in Orlando, connecting with leaders from across the country, and later joined more than 400 United Way leaders in Washington, D.C. to advocate at the Capitol for policies and resources that support our communities and ALICE families.



WOMEN UNITED®



JOIN A MOVEMENT OF WOMEN CREATING REAL CHANGE IN MIDDLESEX COUNTY.

WOMEN UNITED IS A VOLUNTEER-DRIVEN GROUP POWERED BY MIDDLESEX UNITED WAY

Our mission is simple:

-  **EMPOWER** women to make healthy, informed decisions.
-  **IMPACT** financial security through education and resources.
-  **IGNITE** childhood development through family support.



READY TO JOIN US?

Become a member and take part in service projects, community events, and leadership opportunities that truly make a difference. Scan the QR Code to learn more.

POWER OF THE PURSE

At this year's sold-out "Power of the Purse" fundraiser, Middlesex United Way's Women United announced the return of its grant program—awarding \$1,000 to the Middlesex County NAACP to support its WIN Reading Program for Girls. The program helps girls ages 7–11 build literacy skills, confidence, and leadership through mentoring and enrichment sessions.

Women United hosted another grant cycle in the fall of 2025. Grant submissions are in the process of being reviewed now and will be announced in the spring.

Scan the QR Code to Read More about the Grant



View the Power of the Purse Photo Gallery online:
Middlesexunitedway.org/2025popimages

**WOMEN
UNITED**

rebooteco



CLOTHING SWAP

rebooteco

Women United volunteers hosted a spring Clothing Swap in partnership with Reboot Eco, bringing community members together around sustainability, connection, and support for women and children across Middlesex County.

EMERGING LEADERS SOCIETY

STUFF-A-CRUISER

HOLIDAY TOY DRIVE

The Emerging Leaders Society's 2025 "Stuff-A-Cruiser" Toy Drive brought together volunteers and community partners to help deliver holiday gifts to approximately 300–400 children in the Middletown community.

The event also strengthened new community connections, including a growing partnership with Middlesex Health and several other local businesses, expanding the reach and impact of ELS efforts.



OUR FINANCIALS*

2024-2025 TOTALS

Middlesex United Way takes its responsibility as a steward of donor contributions very seriously. United Way's Board of Directors, staff, and other professional volunteers with expertise in financial management and governance have established fiscal controls to ensure the highest level of accountability and transparency in United Way's operations.

	Without Donor Restrictions	With Donor Restrictions	Total
REVENUE AND SUPPORT:			
Current-year campaign contributions:			
Total amounts raised	\$ 630,504	\$ -	\$ 630,504
Less: amounts raised on behalf of others	(54,664)		(54,664)
Total contributions	575,840		575,840
Contributed services			
Less: provision for uncollectible pledges	(45,941)		(45,941)
Prior year campaign contributions	78,513		78,513
Net campaign revenue	608,412		608,412
Other revenue and support			
Employee retention credit	212,970		212,970
Service fee revenue	1,368		1,368
Other contributions	71,005	2,949	73,954
Other income	54,829		54,829
Net assets relieved from restriction	24,111	(24,111)	-
Total other revenue and support	364,283	(21,162)	343,121
Total revenue and support	972,695	(21,162)	951,533
DISTRIBUTIONS AND EXPENSES:			
Distributions:			
Community partners	300,000		300,000
Special allocations and other distributions	15,700		15,700
Payments to affiliated organizations	2,301		2,301
Total distributions	318,001		318,001
Expenses:			
Program services	263,333		263,333
Support services:			
Fundraising expenses	229,570		229,570
Management and general expenses	182,306		182,306
Total program and support services	675,209		675,209
Total distributions and expenses	993,210		993,210
CHANGE IN NET ASSETS FROM OPERATIONS	(20,515)	(21,162)	(41,677)
INVESTMENT INCOME:			
Net investment income	32,011		32,011
Investment income - beneficial trusts	27,015		27,015
Net increase (decrease) in trust values		45,892	45,892
Net realized and unrealized gains and (losses) on investments	30,322	21,338	51,660
Total investment income	89,348	67,230	156,578
CHANGE IN NET ASSETS	68,833	46,068	114,901
NET ASSETS:			
Beginning of year	590,295	909,731	1,500,026
End of year	\$ 659,128	\$ 955,799	\$ 1,614,927

***Editor's Note:** The financial information provided in this Annual Report is not yet audited at the time of publication. We will provide a copy of the complete audited financials once finalized on our website: [Middlesexunitedway.org](https://middlesexunitedway.org).

OUR CORPORATE SPONSORS

2025-2026*

Our corporate sponsors generously support their community through a single donation that helps Middlesex United Way's marketing programs, special events, and materials.

**Corporate Sponsors at or above \$1,000 level as of January 1, 2026 are listed below.*

EVERSOURCE



MIDDLESEX UNITED WAY STAFF

Shawonda S. Swain, President & CEO

Audrey Livingston, Loaned Executive, Middlesex Health

William Hall, Director of Communications & Marketing

Karen Renner, Administrative & Finance Assistant

Whitney Mooney, Director of Development

Desmond Mahario, Vice President of Finance & Administration

Brian Thompson, Director of Community Impact





Middlesex
UNITED WAY

CELEBRATING 90+ YEARS

1935

MIDDLETOWN COMMUNITY CHEST INCORPORATED

1952

EXPANDED TO GREATER MIDDLETOWN
COMMUNITY CHEST

1956

COMMUNITY CHEST BECOMES UNITED FUND

1967

EXPANDED TO NORTHERN MIDDLESEX UNITED FUND

1970

UNITED FUND BECOMES MIDDLESEX UNITED WAY

1987

UNITED WAY OF AMERICA CELEBRATES 100 YEARS

2009

UNITED WAY OF AMERICA BECOMES UNITED
WAY WORLDWIDE



SCAN QR CODE TO LEARN MORE ABOUT
MIDDLESEX UNITED WAY'S HISTORY